

# World Floriculture Map 2015

**Gearing Up for Stronger Competition**

## Rabobank International

### Food & Agribusiness Research and Advisory

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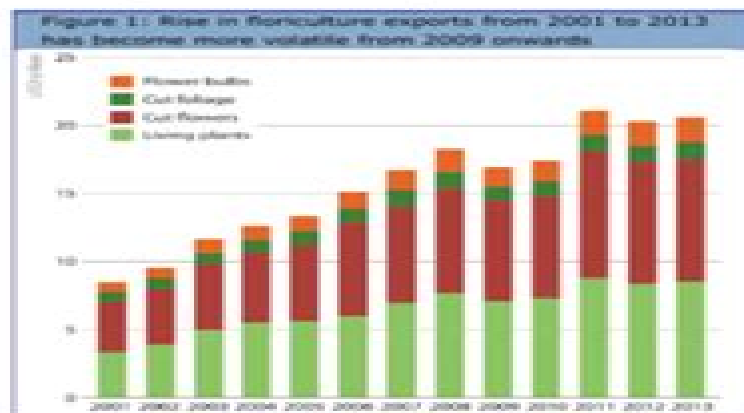
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Rabobank's World Floriculture map 2015 illustrates that low-cost cut flower exporting countries close to the equator, such as Kenya, Ethiopia, Ecuador, Colombia and Malaysia, have increased their global market share in cut flower trade. These cost-efficient producers are strengthening their position in global production and trade, mainly driven by favourable growing circumstances, rising demand for competitively priced flowers in the main destination markets and improved logistics, including transportation by sea container. High-cost growers who do not want to sit on thorns need to differentiate themselves from low-cost competitors, or themselves become active in these low-cost regions.

## Floriculture trade becoming more turbulent and international

Economic and financial turmoil—mainly in North America and Western Europe—has impacted global floriculture trade. The historically strong growth in global floriculture exports has taken a bumpier road from 2009 onwards (see Figure 1). In 2013, global exports of cut flowers, cut foliage, living plants and flower bulbs amounted to USD 20.6 billion as against USD 21.1 billion in 2011 and nearly USD 8.5 billion in 2001.

Cut flowers, which are traded worldwide, have always been the main group within global floriculture trade, followed by living plants, which are traded more regionally. As geographic expansion of cut flower production as well as further developments in logistics make long-haul transportation more viable, the share of cut flowers in floriculture trade will likely grow.



## Competitive playing field in cut flowers is changing

One of the main structural changes currently taking place in the world of floriculture is the increase in international competition, particularly for cut flowers. With a combination of locally produced flowers and imported flowers, the Netherlands is a dominant central market for global cut flower trade. However, the Dutch share in global cut flower exports is decreasing, declining from 58 percent in 2003 to 52 percent in 2013 (see Figure 2). At the same time, Kenya, Ecuador, Ethiopia, Colombia and Malaysia have increased their share in

# World Floriculture Map 2015 Rabobank

**Ednilson Sergio Ramalho de Souza**



## **World Floriculture Map 2015 Rabobank:**

**The Global Floriculture Industry** Khalid Rehman Hakeem, 2020-11-17 This new volume presents some of the latest research trends and areas of improvement to benefit the floriculture industry and to understand its future directions and prospects The research addresses the global floriculture industry's shift from a traditional to a commercial focus The global economy has spurred entrepreneurs to focus on the growing trend of export-oriented floriculture under controlled climatic conditions The volume also looks at the role of plants in stabilizing the environment and the use of scientific knowledge through research that has changed the perspective of modern floriculture This new book is a valuable compilation of the latest research work and areas of improvement in floriculture today Key features Provides an overview of the global floriculture industry Looks at the role of bulbous ornamentals Considers enhancing consumer preferred traits in floriculture crops through genetic manipulation Discusses using ornamental plants to stabilize the environment

**Integrated Pest and Disease Management in Greenhouse Crops** Maria Lodovica Gullino, Ramon Albajes, Philippe C. Nicot, 2020-03-17 This book represents a new completely updated version of a book edited by two of the current editors published with Springer in 1999 It covers pest and disease management of greenhouse crops providing readers the basic strategies and tactics of integrated control together with its implementation in practice with case studies with selected crops The diversity of editors and authors provides readers a complete picture of the world situation of IPM in greenhouse crops

**Ornamental Crops** Johan Van Huylbroeck, 2018-07-25 Ornamental plants are economically important worldwide Both growers and consumers ask continuously for new improved varieties Although there are numerous ornamental species ornamental plant breeding and plant breeding research is mainly limited to some major species This book focuses on the recent advances and achievements in ornamental plant breeding The first part of the book focuses on plant traits and breeding techniques that are typical for ornamental plants Eminent research groups write these general chapters For plant traits like flower colour or shape breeding for disease resistance and vase or shelf life are reviewed General technical plant breeding chapters deal with mutation breeding polyploidisation in vitro breeding techniques and new developments in molecular techniques The second part of the book consists of crop specific chapters Here all economically major ornamental species are handled together with selected representative species from different plant groups cut flowers pot plants woody ornamental plants In these crop specific chapters the main focus is on recent scientific achievements over the last decade

**Sustainable Agriculture** **Reviews 27** Eric Lichtfouse, 2018-05-08 This book deals with a rapidly growing field aiming at producing food and energy in a sustainable way for humans and their children It is a discipline that addresses current issues climate change increasing food and fuel prices poor nation starvation rich nation obesity water pollution soil erosion fertility loss pest control and biodiversity depletion This series gathers review articles that analyze current agricultural issues and knowledge then proposes alternative solutions

**Airline Efficiency** John D. Bitzan, James Peoples, Wesley W. Wilson, 2016-06-10 An efficient

air transport system is critical to countries attaining and sustaining healthy economies in an increasingly interconnected world economy This volume 5 of *Advances in Airline Economics* includes literature surveys and original empirical research examining airline efficiency in the twenty first century

**Technology Meets Flowers** Eric van Heck, 2021-06-30 Why do the Dutch continue to play a central role in the global production sales and distribution of flowers What are the origin and history of the bulb and flower industry in the Netherlands How are Artificial Intelligence AI complex algorithms and modern distribution systems ensuring that fresh flowers reach their destination on time This very entertaining and informative book introduces readers to the global flower business and highlights the surprising factors that helped the Dutch become global leaders on the flower markets The book reveals the complexity of the flower markets in terms of their ability to produce transport and deliver fresh flowers on a global scale In addition it explores how information advantage is created by blending business with technology from robotized glasshouses to the use of AI driven algorithms for flower production and distribution In closing the book presents lessons learned regarding the circular and digital transformation of the high speed flower business and markets in order to deliver sustainable value for customers Combining the light beauty of flowers with the harsh language of the digital universe is a masterfully executed task in this book organized as a bouquet of algorithms data science and digital platforms Mandatory reading for all those interested in the flower business as well as for those who want to know more about the perfume emanating from digital systems Eduardo Diniz Professor and Head of the Technology and Data Science Department Escola de Administra o de Empresas de S o Paulo Funda o Getulio Vargas S o Paulo Brazil This unique book leads you through the bulb fields and auctions of the Netherlands through history logistics auction design and Internet technology to draw lessons in business management from the study of flowers With beautiful illustrations A tour de force John Kay Economist Author of *Radical Uncertainty* and *Greed is Dead* and Fellow St John s College University of Oxford Oxford United Kingdom If you want to understand the impact of information and technology on a fascinat ing industry this book is a must read The author explains in a highly intriguing way how innovations propelled the flower industry from the sixteenth century till today Whether you are working in the flower industry a business student academic or just intrigued by the business behind flowers you will enjoy this book Martin Mocker Professor of Information Systems ESB Business School Reutlingen University Reutlingen Germany Research Affiliate MIT Sloan Center for Information Systems Research Cambridge USA

**Genetic Engineering of Horticultural Crops** Gyana Ranjan Rout, K.V. Peter, 2018-01-08 Genetic Engineering of Horticultural Crops provides key insights into commercialized crops their improved productivity disease and pest resistance and enhanced nutritional or medicinal benefits It includes insights into key technologies such as marker traits identification and genetic traits transfer for increased productivity examining the latest transgenic advances in a variety of crops and providing foundational information that can be applied to new areas of study As modern biotechnology has helped to increase crop productivity by introducing novel gene s with high quality disease resistance and increased drought

tolerance this is an ideal resource for researchers and industry professionals Provides examples of current technologies and methodologies addressing abiotic and biotic stresses pest resistance and yield improvement Presents protocols on plant genetic engineering in a variety of wide use crops Includes biosafety rule regulation of genetically modified crops in the USA and third world countries

**The Oxford Handbook of the Ethiopian Economy** Fantu Cheru, Christopher Cramer, Arkebe Oqubay, 2019-01-10 From a war torn and famine plagued country at the beginning of the 1990s Ethiopia is today emerging as one of the fastest growing economies in Africa Growth in Ethiopia has surpassed that of every other sub Saharan country over the past decade and is forecast by the International Monetary Fund to exceed 8 percent over the next two years The government has set its eyes on transforming the country into a middle income country by 2025 and into a leading manufacturing hub in Africa The Oxford Handbook of the Ethiopian Economy studies this country s unique model of development where the state plays a central role and where a successful industrialization drive has challenged the long held erroneous assumption that industrial policy will never work in poor African countries While much of the volume is focused on post 1991 economic development policy and strategy the analysis is set against the background of the long history of Ethiopia and more specifically on the Imperial period that ended in 1974 the socialist development experiment of the Derg regime between 1974 and 1991 and the policies and strategies of the current EPRDF government that assumed power in 1991 Including a range of contributions from both academic and professional standpoints this volume is a key reference work on the economy of Ethiopia

**Espécies Nativas da Flora Brasileira de Valor Econômico Atual ou Potencial** Lidio Coradin, Julcéia Camillo, Frans Germain Corneel Pareyn, 2018-01-01 O Brasil det m a maior riqueza de flora em mbito mundial e de remanescentes de ecossistemas tropicais Assim observamos nas diferentes regi es a ocorr ncia de centenas de esp cies da biodiversidade com alto valor ecol gico gen tico social econ mico cient fico educacional cultural e est tico Essa uma enorme vantagem comparativa para o pa s que precisa conhecer a flora nativa para promover sua utiliza o Na medida em que valorizamos e utilizamos a nossa biodiversidade aumentamos a preserva o ampliamos o n mero de esp cies utilizadas que vem se restringindo nos ltimos anos e contribu mos para a adapta o s mudan as do clima com o emprego de plantas mais adaptadas s condi es brasileiras Hoje a explora o sustent vel do nosso patrim nio gen tico limitada s reas de ocorr ncia natural e envolve atividades complexas desde a bioprospec o e pesquisa at a ind stria de transforma o produ o cria o de mercados e comercializa o O Minist rio do Meio Ambiente desenvolveu para lidar com o tema a Iniciativa Plantas para o Futuro que visa identifica o de esp cies nativas que possam ser utilizadas como op es para a agricultura familiar na diversifica o do cultivo amplia o das oportunidades de investimento pelo setor empresarial em produtos com a cara do Brasil e para redu o da vulnerabilidade do sistema alimentar A partir de ampla parceria com institui es governamentais e n o governamentais com os setores acad mico e empresarial e movimentos sociais a Iniciativa vem construindo estrat gias que contribuem tamb m para o resgate valoriza o e prote o dos conhecimentos tradicionais dos saberes e sabores da culin ria

tradicional e popular brasileira A presente obra comp e a s rie de livros sobre as esp cies nativas das cinco regi es geogr ficas brasileiras j est o publicados os volumes sobre as regi es Sul e CentroOeste Com 154 esp cies descritas em dez diferentes grupos de uso re ne os principais dados sobre a flora do Nordeste e seu potencial de uso oferecendo um grande impulso ao aproveitamento e agrega o de valor biodiversidade da Regi o

*Joyful* Ingrid Fetell Lee,2018-09-04 Make small changes to your surroundings and create extraordinary happiness in your life with groundbreaking research from designer and TED star Ingrid Fetell Lee Next Big Idea Club selection chosen by Malcolm Gladwell Susan Cain Dan Pink and Adam Grant as one of the two most groundbreaking new nonfiction reads of the season This book has the power to change everything Writing with depth wit and insight Ingrid Fetell Lee shares all you need to know in order to create external environments that give rise to inner joy Susan Cain author of *Quiet* and founder of Quiet Revolution Have you ever wondered why we stop to watch the orange glow that arrives before sunset or why we flock to see cherry blossoms bloom in spring Is there a reason that people regardless of gender age culture or ethnicity are mesmerized by baby animals and can t help but smile when they see a burst of confetti or a cluster of colorful balloons We are often made to feel that the physical world has little or no impact on our inner joy Increasingly experts urge us to find balance and calm by looking inward through mindfulness or meditation and muting the outside world But what if the natural vibrancy of our surroundings is actually our most renewable and easily accessible source of joy In *Joyful* designer Ingrid Fetell Lee explores how the seemingly mundane spaces and objects we interact with every day have surprising and powerful effects on our mood Drawing on insights from neuroscience and psychology she explains why one setting makes us feel anxious or competitive while another fosters acceptance and delight and most importantly she reveals how we can harness the power of our surroundings to live fuller healthier and truly joyful lives

RHS Your Wellbeing Garden Royal Horticultural Society (DK Rights) (DK IPL),Alistair Griffiths,Matthew Keightley,Annie Gatti,Zia Allaway,2020-07-02 Your garden could be even better for you Discover How certain plants can form a barrier against air and noise pollution Which birdsong alleviates anxiety How plants can help to save energy Why green is so good for us Learn how connecting with nature can reduce stress and improve wellbeing You don t even need a garden even a balcony or houseplants can help to boost your mood Every recommendation is backed by scientific research drawn together by the team of RHS scientists and experts Favourite garden designer at the RHS Chelsea Flower Show Matt Keightley then suggests how to translate the science into ideas for your green space With this groundbreaking book find out how in sometimes very simple ways you can create an outdoor space that nourishes your mind and body and is good for our planet too

**Cancer Hazards: Parathion, Malathion, Diazinon, Tetrachlorvinphos and Glyphosate** Martha Richmond,2022-02-26 This book focuses on a monograph published in 2017 by the International Agency for Research on Cancer IARC an agency of the World Health Organization WHO discussing its carcinogen hazard classification of four pesticides parathion malathion diazinon and tetrachlorvinphos as well as the herbicide glyphosate The monograph provided a

detailed discussion of considerations and conclusions made by a group of experts who met in 2015 to evaluate these compounds Although not universally true many of these substances from the time of their commercial introduction to their present day use have spread significantly in the environment affecting animals and plants in the larger ecosystem the overall health of the environment and human health This book develops each of these issues before turning to the IARC review process both the general process and its evolution over time and compound selection criteria and deliberations regarding the substances discussed in the 2017 monograph Final book sections detail scientific and private sector reactions to and implications of the IARC classifications Hazard identification is contrasted with various models of quantitative risk assessment The last chapters highlight the importance of hazard identification for members of domestic and global underserved communities involved in farming and landscape work where exposures may vary widely are not well regulated and where health outcomes are often not carefully documented

*Vrolijkheid* Ingrid Fetell Lee, 2019-03-26 Heb je je ooit afgevraagd waarom iedereen omhoogkijkt zodra er een regenboog verschijnt of waarom we in de lente popelen om naar buiten te gaan om bomen en bloemen in bloei te zien Is er een reden dat ieder mens ongeacht geslacht afkomst of leeftijd moet glimlachen als hij een bos felgekleurde ballonnen ziet In *Vrolijkheid* onderzoekt de gerenommeerde ontwerper Ingrid Fetell Lee hoe het komt dat omgevingen en objecten waarmee we dagelijks in aanraking komen soms verrassende en krachtige effecten hebben op onze stemming Op basis van inzichten uit de neurowetenschap en psychologie onthult ze hoe we de kracht van onze omgeving kunnen gebruiken om gelukkiger gezonder en vrolijker in het leven te staan

**As formas da alegria** Ingrid Fetell Lee, 2020-07-30 E se o que est ao nosso redor for nossa fonte mais acessível e renovável de alegria As formas da alegria revela como podemos intensificar o surpreendente poder do nosso ambiente para viver vidas mais plenas saudáveis e cheias de alegria Depois de saber que seu trabalho de faculdade transmitia alegria a ela, o estudante de design Ingrid Fetell Lee decidiu investigar como os objetos simples que usava para compor a obra um abajur uma xícara um banquinho podiam despertar esse sentimento Ela se especializou no estudo das formas e cores em sua relação com as sensações que provocam em especial as de bem estar e compartilha aqui suas descobertas Lee revela a alegria não está escondida precisando ser encontrada ela está ao nosso redor o tempo todo esperando ser notada Janelas com flores um café de esquina charmoso fogos de artifício um simples arco-íris Todos esses elementos são capazes de causar deleite a quase todas as pessoas e representam uma ou mais das dez características da alegria descritas pela autora energia abundância liberdade harmonia diversidade surpresa transcendência magia celebração e renovação Este livro vai ajudá-lo a descobrir com quais características você se identifica mais como incorporá-las no seu cotidiano e como aumentar seu bem estar e melhorar sua saúde mental com mudanças simples nos espaços que você ocupa Afinal não se trata da procura de alegria em recantos escondidos do mundo mas de encontrá-la onde quer que você esteja Este livro tem o poder de mudar tudo Com profundidade sagacidade e conhecimento Ingrid Fetell Lee ensina como criar ambientes externos que despertam sua alegria interna Susan Cain autora de *O poder dos quietos*

*Estetica bucuriei* Ingrid Fetell Lee, 2022-04-14 Traducere de Ines Simionescu Oare de ce oamenii indiferent de sex vârstă cultur sau etnie nu se pot abține să nu zămbească atunci când văd strălucirea curcubeului o explozie de confetti ori un mănunchi de baloane colorate Sau de ce un anumit decor ne face să ne simțim anxioși iar altul ne dă un sentiment de bucurie încredere Ingrid Fetell Lee răspunde la aceste întrebări punând la îndoial concepția convențională potrivit căreia bucuria întru totul nu depinde de lumea din jur și ne arată cum putem duce o viață mai sănătoasă și împlinită Bucuria se găsește pretutindeni iată un adevăr simplu care ne poate elibera schimbându-ne viața Bucuria este elementul de bază al fericirii iar această carte fascinantă ne dezvoltă unde s-o găsim și cum să o creștem Acest volum de debut care a avut un mare succes ne va deschide ochii către toate locurile unde se ascunde bucuria ADAM GRANT Estetica bucuriei are puterea de a schimba totul Cu profunzime și elepciune și perspicacitate Ingrid Fetell Lee ne împărtășește tot ceea ce trebuie să știm pentru a avea parte de un mediu înconjurător care să dea naștere bucuriei întru totul SUSAN CAIN PESQUISAS EM TEMAS DE CIÊNCIAS DA SAÚDE-VOLUME 7 Ednilson Sergio Ramalho de Souza, ISBN 978 65 5889 093 5 DOI 10 46898 rfb 9786558890935 PDF 206p Ano 2021 Idioma Português Palavras chave 1 Saúde 2 Enfermagem 3 Saúde mental Economic Titles/abstracts ,1984-05



## Unveiling the Magic of Words: A Overview of "**World Floriculture Map 2015 Rabobank**"

In some sort of defined by information and interconnectivity, the enchanting power of words has acquired unparalleled significance. Their power to kindle emotions, provoke contemplation, and ignite transformative change is actually awe-inspiring. Enter the realm of "**World Floriculture Map 2015 Rabobank**," a mesmerizing literary masterpiece penned with a distinguished author, guiding readers on a profound journey to unravel the secrets and potential hidden within every word. In this critique, we shall delve in to the book is central themes, examine its distinctive writing style, and assess its profound impact on the souls of its readers.

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