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Unternehmerisches Denken zwischen Strategie und Finanzen

Burkhard Schwenker, Klaus Spremann, 2007-12-22 In dem Spannungsfeld zwischen strategischer und finanzieller Sichtweise bewegt sich das gesamte Planungs und Entscheidungssystem eines Unternehmens Das Buch thematisiert diese Hauptstrategien betriebswirtschaftlicher Argumentation arbeitet die Unterschiede heraus und stellt dazu die als Best Practices geltenden Werkzeuge der beiden Denkschulen dar Die Autoren belassen es aber nicht bei einer Gegenüberstellung Sie entwickeln einen Ansatz der den Antagonismus der beiden Lager berwindet ohne den Gegensatz zu verwässern Sowohl die strategische als auch die finanzielle Sichtweise dienen als Kompass für die Entscheidungsfindung in der Unternehmensführung es kommt allerdings darauf an in welcher Phase sich das Unternehmen befindet Unterschieden werden die vier Phasen Position Aufbau Wachstum und Ertrag Dominieren in den frühen Phasen strategische Überlegungen so hat in den späteren Phasen das finanzielle Denken Priorität

Finanzwirtschaftliche Risiko- und (Geschäfts-) Potentialanalyse von Unternehmen

Norbert Korn, 2018-05-14 Der Jahresabschluss ist die Finanzsprache des Unternehmens Wer es versteht hinter die Zahlen und Kennzahlen zu schauen versteht die Unternehmensgeschichte und kann sich einen soliden Eindruck über die Unternehmensvergangenheit verschaffen und eine fundierte Meinung zur zukünftigen Unternehmensentwicklung bilden Dieses Buch hilft Kreditanalysten Firmenkundenberatern Finanzierungsspezialisten und Finanzmanagern eine ganzheitliche Unternehmensanalyse im Sinne einer Risiko und oder Geschäfts Potentialanalyse durchzuführen Dafür geht dieses Buch deutlich über die sonst übliche Auflistung von Kennzahlen und Kennzahldefinitionen hinaus und liefert dem Leser Interpretationen und Analysehilfen Beurteilungshinweise und Richtkorridore für Kennzahlen und deren Entwicklung Produkt Tipps für situativ geeignete Finanzprodukte Praktische berschlagsrechnungen für das Live Gespräch Strukturierungsanleitungen zur Finanzierung von Wachstumsinvestitionen Akquisitionen und von Veränderungen im Gesellschafterkreis Durch Abbildungen unterstützte Transaktionsstrukturierung von kreditfinanzierten Herauskäufen LBO und kreditfinanzierten Rekapitalisierungen Recap Grundsätze zur Finanzierung von Konzernstrukturen Einfache Berechnung

von Verschuldungskapazität und Verschuldungsgrenze Praktiker taugliche Anleitung zur Unternehmensbewertung und vieles mehr

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Accounting und Unternehmensfinanzierung Michael Schachtner, 2009-06-16 Michael Schachtner untersucht die Unternehmensfinanzierung börsennotierter Unternehmen aus der Schweiz und Deutschland vor dem Hintergrund regulatorischer Veränderungen Der Autor diskutiert unter anderem folgende Fragen Welchen Einfluss hatte die Umstellung auf IFRS Accounting in Deutschland Wie ist die Fremdfinanzierung von Unternehmen strukturiert Inwiefern bestimmen makroökonomische Determinanten das Finanzierungsverhalten von Unternehmen

Akquisitionsbedingte Wertänderung von Akquisitionssubjekten Karsten Klopfer, 2008-08-06 In einer empirischen Studie untersucht Karsten Klopfer begrenzte Nettosynergien und betriebliche Übernahmepraktiken als wertvernichtende Faktoren für Akquisitionssubjekte bei der Übernahme von Unternehmen

Global Strategic Management Gerardo R. Ungson, Yim-Yu Wong, 2014-12-18 International business is undergoing continuous transformation as multinational firms and comparative management evolve in the changing global economy To succeed in this challenging environment firms need a well developed capability for sound strategic decisions This comprehensive work provides an applied and integrated strategic framework for developing capabilities that lead to global success It is designed to help readers achieve three essential objectives First it provides intellectual and practical guidelines for readers to execute goals and strategies that lead to meaningful and productive results The book is packed with frameworks cases anchoring exercises techniques and tools to help readers emerge with a completed business plan after the last chapter Second it focuses on strategy and how firms build competitive presence and advantages in a global context A primary learning objective is to enable readers to understand and evaluate the major issues in strategy formulation and implementation in a global context Third it provides an accessible framework that will help guide readers in making strategic decisions that are sound and effective It offers a unifying process that delineates the necessary steps in analyzing the readiness of a firm to do business abroad In addition to core issues each chapter presents frameworks analytical tools action oriented items and a real world case all designed to provide insights on the challenges imposed by globalization and technology on managers operating in a global context

□□□□□□□□ Frank K. Reilly, 2002

Managing Projects for Value John C. Goodpasture, John C. Goodpasture PMP, 2001-10 With a clear focus on how business objectives determine project value this book explains how to use an investment based perspective to integrate finance risk management and strategic planning You'll develop workflows that overcome constraints of time cost and scheduling as you benefit from new tools that relate processes directly to business goals the project balance sheet and the time centric earned value system In addition a new goal decomposition methodology

gives you the best chance of getting projects started and getting them accomplished successfully

Internationale Rechnungslegung und Internationales Controlling Wilfried Funk, Jonas Rossmanith, 2011-03-15 Die zweite Auflage des Beitragswerkes spiegelt die Herausforderungen und Handlungsfelder der Unternehmensführung wider und verknüpft hierbei die Fachgebiete der Rechnungslegung und des Controllings im Kontext der Globalisierung. Es berücksichtigt die aktuellen Änderungen der Rechnungslegung und des Controllings und erfasst somit die besondere Dynamik in diesen Themenfeldern. Renommierete Wissenschaftler und Praktiker mit internationaler Erfahrung analysieren sehr kompetent die aktuellen Erfolgspotentiale und Wirkungsbeziehungen von Internationaler Rechnungslegung und Internationalem Controlling in einem geschlossenen Werk.

Merger Acquisition of Phil.banks: a Strategy for Economic Growth' 2005 Ed. , Neue Märkte, neue Medien, neue Methoden — Roadmap zur agilen Organisation August-Wilhelm Scheer, 2013-03-07 Der Einfluss der neuen Medien macht sich in allen Bereichen bei Industrieunternehmen, Dienstleistungsanbietern und in der öffentlichen Verwaltung bemerkbar. Erfahren Sie mit welchen neuen Methoden Softwarehersteller, Berater und insbesondere Endanwender ihre Organisation und die ihrer Kunden auf den Eintritt in die neuen Märkte vorbereiten. Hochkarätige Wissenschaftler und Praktiker legen in diesem Band neue betriebswirtschaftliche Gestaltungspotentiale von Informationstechnologien dar. Im Abschnitt Organisationen im Wandel der Märkte werden Chancen und Anforderungen, die die neuen Märkte mit sich bringen, analysiert. Methoden der Organisationsentwicklung gehen insbesondere auf organisationsinterne Kommunikationsmittel und -prozesse ein. Im Abschnitt zu den Anforderungen an das Controlling wird u.a. der Einfluss von Multimedia auf das Controlling beleuchtet.

Managing Smart Lynne Milgram, M.D., MBA, Alan Spector, Ph.D., M.D., Matt Treger, 2010-02-17 Managing Smart examines the challenges facing today's management and provides fast practical answers for solving common workplace situations. It presents step by step instructions for mastering more than 300 key real world management tasks. This condensed business guide includes information on Leadership techniques, Labor management, Strategic planning, Time management, Marketing and sales techniques, Career development, Key business concepts, Management tools, Information systems. Among many other management topics, Managing Smart also shows you how to Set project goals and priorities, Increase efficiency, Comply with employment and labor benefits, Manage finances. Management professionals and novices alike will improve their effectiveness skills and knowledge with these concise reference tips.

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Capital Controls In Emerging Economies Christine P Ries, 2018-02-23 This book looks at situations where a dramatic transformation of the political environment made existing institutions obsolete It explores the use of capital controls in the reforming economies of the formerly communist countries

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