

# Mergers & Acquisitions (M&A) Modeling

What is the correct formula for Goodwill?

- A. Market value of acquirer - net identifiable assets of target
- B. Price paid - fair market value of net identifiable assets of target
- C. Market value of acquirer - fair market value of target
- D. Book value of target's equity + Adjustments - ANS    B. Price paid - fair market value of net identifiable assets of target

ABC Co. is considering an acquisition of XYZ Co. for a cash offer that values XYZ at 20% higher than its current market capitalization. Given the above data, calculate the takeover premium in dollar terms (Round to the closest dollar).

ABC Co. Stock Price

\$26.00

XYZ Co. Stock Price

\$10.00

ABC Co. Cash

\$2,000,000

XYZ Co. Cash

\$1,500,000

ABC Co. Shares Outstanding

300,000

XYZ Co. Shares Outstanding

150,000

- A. \$400,000
- B. \$250,000
- C. \$300,000
- D. \$315,000 - ANS    C. \$300,000

Given the data in the above table, calculate equity value per share of this hypothetical company. (Round to 2 decimal points)

Shares outstanding

150,000

Cash

120,000

Tax Rate

6%

Discount Rate

2%

# Mergers And Acquisitions Exam Questions And Answers

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**The Journal of Education** ,1892 *The Practical Teacher* ,1883 **The Publishers' Circular and Booksellers' Record of British and Foreign Literature** ,1901 *Interfaces Between Second Language Acquisition and Language Testing Research* Lyle F. Bachman,Andrew D. Cohen,1998 Second language acquisition SLA and language testing LT research have largely been viewed as distinct areas of inquiry in applied linguistics This book provides a fresh look at areas of common interest to both SLA and LT research and ways in which research in these two areas of applied linguistics can be fruitfully integrated *The Routledge Handbook of Second Language Acquisition and Language Testing* Paula Winke,Tineke Brunfaut,2020-12-27 This Handbook with 45 chapters written by the world s leading scholars in second language acquisition SLA and language testing dives into the important interface between SLA and language testing shared ground where researchers seek to measure second language performance to better understand how people learn their second languages The Handbook also reviews how to best measure and evaluate the second language L2 learners personal characteristics backgrounds and learning contexts to better understand their L2 learning trajectories Taking a transdisciplinary approach to research the book builds upon recent theorizing and measurement principles from the fields of applied linguistics cognitive science psychology psycholinguistics psychometrics educational measurement and social psychology The Handbook is divided into six key sections 1 Assessment concepts for SLA researchers 2 Building instruments for SLA research 3 Measuring individual differences 4 Measuring language development 5 Testing specific populations and 6 Measurement principles for SLA researchers **Nominations Before the Senate Armed Services Committee, First Session, 109th Congress** United States. Congress. Senate. Committee on Armed Services,2007 **"The" Athenaeum** ,1889 **Journal of Education and School World** ,1886 **Educational Times** ,1880 **Knowledge Management and Acquisition for Intelligent Systems** Hiroshi Uehara,Takayasu Yamaguchi,Quan Bai,2021-02-19 This book constitutes the proceedings of the 17th International Workshop on Knowledge Management and Acquisition for Intelligent Systems PKAW 2020 held in

Yokohama Japan in January 2021 The 10 full papers and 5 short papers included in this volume were carefully reviewed and selected from 28 initial submissions PKAW primarily focuses on the multidisciplinary approach of the human driven and data driven knowledge acquisition which is the key concept that has remained unchanged since the workshop has been established **MOS Evaluation Test Aid for Acquisition Radar Repairman (HAWK) (MOS Code 255).** ,1962

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