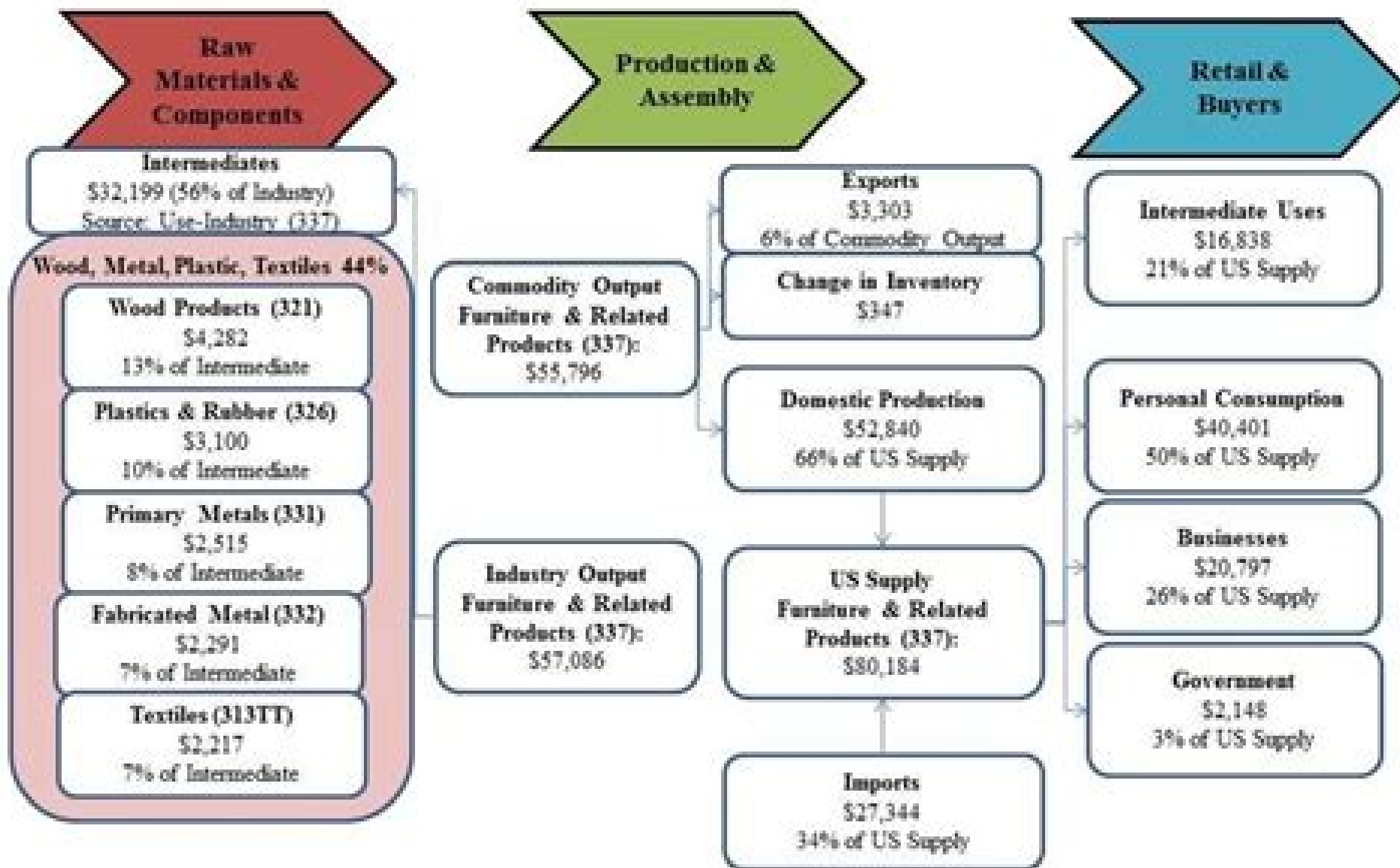


Furniture Value Chain (2011): Input-Output Analysis

Main Inputs, U.S. Supply & Industry Uses



Furniture Industry Analysis

Rachel Sandford



Furniture Industry Analysis:

Value Analysis in the Furniture Industry United Nations Industrial Development Organization, 1983 *Research Report On China's Furniture Industry* Albert Pan, 2008-07-28 China's Furniture Market Overview In depth analysis on entry barrier suggestion of China furniture market Analysis on the characteristics of Chinese consumer and their preference Import export analysis based on 5 years trade data in detail source countries destination Market trends and increasing potential prediction Analysis on industry policy law regulation Visual images for easily understanding sales channel in China and import procedures Distribution map and top ten players case study to describe the market competition Details of China's sanitary and quarantine inspection for importing furniture products estimated that the annual demand in China furniture market in 2010 will be up to RMB 300 billion Excellent prospect will be offered for manufacturers China had maintained the gross import of furniture growing sharply in succession for four years gross import was up to about USD 780 million a growth of about 17% over last year China Furniture Industry China Knowledge Press, 2008-12 Twenty years after China opened its doors to the wider international market the furniture industry in China has witnessed the entry of numerous foreign furniture enterprises This report provides an overview and discussion of China's furniture industry and identifies opportunities and pitfalls for prospective investors **Value Analysis in the Furniture Industry** Arto Juva, United Nations Industrial Development Organization, 1983 **Technological Changes in the Wood Industries with Special Emphasis on Training Needs and Employment Opportunities** International Labour Organisation. Forestry and Wood Industries Committee, 1990 177 Business Reports for Furniture Mansoor Muallim, Wooden Furniture Making 1 Market Overview Wooden furniture making is a thriving industry that caters to the global demand for aesthetically pleasing and functional furniture As of 2021 the global wooden furniture market was valued at approximately 395 billion and it is expected to grow at a CAGR of 3.5% from 2021 to 2028 This industry's growth is driven by factors such as urbanization increasing disposable income and a growing awareness of sustainable and eco friendly furniture options worldwide 2 Market Segmentation The wooden furniture market can be segmented into various categories based on factors like product type material distribution channel and end user The key segments include Product Type This includes segments such as tables chairs beds cabinets and sofas Material Type Wooden furniture can be crafted from various wood types such as hardwood softwood and engineered wood Distribution Channel The market includes segments for online sales brick and mortar stores and custom furniture makers End User Segments comprise residential commercial office hotels restaurants and industrial manufacturing facilities 3 Regional Analysis The wooden furniture market exhibits significant regional variations Asia Pacific This region dominates the market due to its large population rising disposable income and a rich tradition of wooden craftsmanship China India and Japan are key players in the Asia Pacific market North America The United States and Canada have a robust wooden furniture market with a preference for high quality sustainable products Europe European countries like Germany Italy and

the UK have a long history of furniture making making them prominent players in the global market Rest of the World South American countries like Brazil and Middle Eastern countries are emerging markets with increasing demand for wooden furniture

4 Market Drivers Several factors drive the growth of the wooden furniture market

- Urbanization** The global shift towards urban living creates a constant demand for furniture to furnish homes and commercial spaces
- Sustainability** Growing environmental awareness has led to a preference for eco friendly and sustainable wooden furniture
- E commerce** The rise of online retail has made it easier for consumers to access a wide range of wooden furniture products
- Customization** Consumers are increasingly seeking unique and personalized furniture items driving the demand for custom furniture makers

5 Market Challenges The wooden furniture industry also faces certain challenges

- Raw Material Costs** Fluctuations in wood prices especially hardwood can affect profit margins
- Competition from Alternative Materials** Furniture made from metal plastic or composite materials competes with wooden furniture
- Supply Chain Disruptions** Events like natural disasters and pandemics can disrupt the supply of raw materials and logistics

6 Opportunities Opportunities in the wooden furniture market include

- Innovation** Embrace technology and design innovations to create unique and sustainable furniture
- Global Expansion** Tap into emerging markets in Africa and South America
- Eco Friendly Initiatives** Capitalize on the increasing demand for eco friendly and certified sustainable wooden furniture

7 Future Outlook The future of the wooden furniture market looks promising As consumers become more conscious of sustainable practices the demand for eco friendly furniture is expected to rise The industry will also see continuous innovation in design and materials Online sales channels are likely to gain more prominence and customization will remain a significant trend

Conclusion The global wooden furniture making industry is set for steady growth in the coming years driven by urbanization sustainability concerns and innovative design While facing challenges related to raw material costs and competition businesses in this sector can capitalize on emerging opportunities and expanding their presence in new markets to remain competitive and meet the evolving demands of consumers worldwide

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