

CAPITOLO 1 – TEORIE DELL'IMPRESA

1.1 PARADOSSI DELLA TEORIA DELL'IMPRESA NEOCLASSICA

L'impresa nella teoria neoclassica.

Impresa e proprietario-manager coincidono. L'obiettivo di riferimento è la massimizzazione dei profitti in un quadro di razionalità perfetta degli agenti economici.

La teoria neoclassica dell'equilibrio economico parziale e globale fornisce la rappresentazione più compiuta del funzionamento dell'economia di mercato. Tuttavia l'analisi dell'impresa non costituisce che una componente della teoria dei prezzi e dell'allocazione delle risorse e, pertanto, non esiste nella prospettiva neoclassica alcuna teoria dell'impresa.

I principali postulati dell'economia neoclassica, nel modello di Léon Walras, sono:

- la ricerca di condizioni di equilibrio in situazioni di concorrenza e di disponibilità di informazioni perfette e in assenza di progresso delle tecniche;
- l'ipotesi della razionalità perfetta degli agenti che, per l'impresa, ha come conseguenza l'obiettivo della massimizzazione del profitto;
- la preminenza attribuita all'analisi dello scambio rispetto a quella della produzione.

In questo quadro teorico, l'analisi dell'impresa risulta una questione secondaria in quanto, in un contesto del genere ha poca ragione d'essere.

Nel modello introduttivo alla teoria dell'impresa neoclassica si ipotizza inoltre che:

- il proprietario e il manager dell'impresa coincidono;
- l'obiettivo dell'impresa sia la massimizzazione dei profitti (vista come differenza tra ricavi e costi);
- i benefici e gli oneri (sociali e privati) dell'impresa siano completamente espressi dai ricavi e dai costi.

L'impresa appare, quindi, come un agente senza spessore né dimensione, come un agente passivo programmato per applicare meccanicamente le regole della convenienza economica.

È solo dai primi anni Trenta che si sviluppa un'autentica teoria dell'impresa.

Coase, nel 1937, sviluppa il suo contributo essenzialmente rivolto ad affrontare due quesiti fondamentali:

1. perché le imprese esistono?
2. che cos'è un'impresa e qual è la sua natura?

Coase individua nelle imperfezioni del mercato e nell'esistenza dei costi di transazione, la risposta al primo quesito, rimanendo nella teoria neoclassica, nella quale l'impresa si caratterizza come un modo particolare di allocazione delle risorse. Un'altra risposta vede invece nell'impresa uno spazio di produzione e un luogo di creazione di ricchezza e di innovazione.

La risposta al secondo quesito vede da un lato, l'impresa come luogo di coordinamento di agenti e, dall'altro, come luogo di gestione dei conflitti e degli interessi degli agenti stessi.

Impresa e mercato sono quindi presentati come due forme alternative di coordinamento economico.

Secondo Coase le imprese esistono perché le transazioni di mercato sono costose e esistono tre tipi di costi:

- i costi di "scoperta dei prezzi adeguati";
- i costi di "negoiazione e di conclusione di contratti separati per ogni transazione";
- i costi legati all'incertezza.

Dispensa Di Economia E Gestione Delle Imprese

Claudio Devecchi



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