

# Flexible Packaging Paper Market Overview



## Growth Driver

The global market growth is expected to rise due to increasing demand for sustainable, lightweight, and eco-friendly packaging across industries such as e-commerce, personal care, and food & beverages.

**5.8% CAGR  
(2025-2037)**

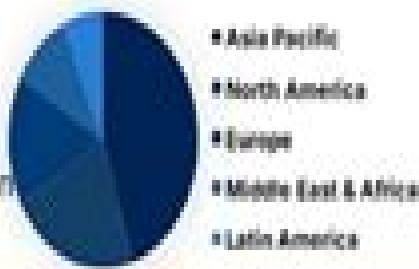
## Share (in %) Segmented by End User

The food & beverages segment is projected to hold notable market share by end of 2037, owing to increasing demand for sustainable, lightweight, and eco-friendly packaging.



## Share (in %) by Region

The Asia Pacific flexible packaging paper market is expected to capture majority market share due to rising consumer demand, urbanization, e-commerce expansion in this region, propelling the industry to expand further.



## Market Size

USD	USD
50.33 billion (2024)	104.75 billion (2037)

## Key Players in the Market

- Smurfit Kappa Group
  - JK Paper Limited
  - Sappi Europe SA
- International Paper Company
  - Billerud AB
  - WestRock Company

# Flexible Packaging Paper Market Research

**Neil Farmer**



## **Flexible Packaging Paper Market Research:**

**Recycling of Flexible Plastic Packaging** Michael Niaounakis, 2019-12-04 Recycling of Flexible Plastic Packaging presents thorough and detailed information on the management and recycling of flexible plastic packaging focusing on the latest actual potential methods and techniques and offering actionable solutions that minimize waste and increase product efficiency and sustainability Sections cover flexible plastic packaging and its benefits applications and challenges This is followed by in depth coverage of the materials types and forms of flexible packaging Other key discussions cover collection and pre treatment volume reduction separation from other materials chemical recycling post processing and reuse current regulations and policies economic aspects and immediate trends This information will be highly valuable to engineers scientists and R D professionals across industry In addition it will also be of great interest to researchers in academia those in government or anyone with an interest in recycling who is looking to further advance and implement recycling methods for flexible plastic packaging Presents state of the art methods and technologies regarding the processing of flexible plastic packaging waste Addresses the challenges currently associated with both waste management and available recycling methods Opens the door to innovation supporting improved recycling methods manufacturing efficiency and industrial sustainability

*Plastics in Packaging* R. Beswick, D.J. Dunn, 2002 This report provides an overview of the plastic packaging supply chain from materials to disposal Information is included on market sizes and trends relevant to this chain It includes a review of key factors affecting the industry such as the need for recycling and new developments in plastics used in packaging This report includes a description of plastic material types and properties relevant to packaging Tables of comparative data are included

**Containers and Packaging; Quarterly Industry Report**, 1973 Marketing Information Guide, 1967

Revival: Flexible Packaging Of Foods (1970) Aaron Brody, 2017-07-28 This review encompasses one segment of food packaging foods That include flexible materials in their package It is intended as a systems view point designing product requirements and markets and describing the present material and machine methods for filling those requirements

**Plastic Films** Françoise Pardos, 2004 Flexible films are defined as being planar forms of plastics which may be thick enough to be self supporting but thin enough to be flexed folded and or creased without cracking Films comprise around 25 per cent of all plastics used worldwide around 40 million tons and are thus a massive market sector Commodity plastics dominate with polyethylene and polypropylene together accounting for around 34 million tons This is an expanding area with increased demand each year particularly in the developing regions of the world and with a move from rigid to flexible packaging There are many material types used in films from single layer polymers to multilayer structures with tie layers and copolymers Multilayers permit custom adaptation of material properties from barrier to strength Technology such as the orientation of polypropylene has produced better properties and more valuable materials High performance plastics are also being used in applications such as teletronics There are details of the main suppliers including

mergers and capacity coextrusion casting extrusion coating extrusion laminating and metallising Blown extrusion was the first process used to make films of polyethylene These processes have advantages and disadvantages depending on the material type in use the width and thickness of film required Films are mainly used in packaging for foodstuffs but there are also substantial market segments for medical electronic automotive and construction applications Specific applications include decorative wrap form fill seal blood bags flexible printed circuits bed sheeting diapers and in mould decorating of car parts to replace painting and provide a more durable surface coating Carrier bags and garbage bags are big markets with imports to Europe there are environmental concerns about the use of plastic bags and these are discussed in the report geomembranes and similar applications PE and PP are the main materials used in packaging films PET is primarily used in magnetics optics and teletronics PVC is found in consumer goods and medical applications while PVB is mainly used in automotive and construction applications as glazing protection Multimaterial films account for around 7 million tons of the films produced with around 95 per cent of this going into packaging applications These are just some of the examples listed in this market report Europe and North America each account for about 30 per cent of the total world consumption of plastic films The plastic films supply structure and individual company information are summarised in the second half of this market report on Plastic Films in Europe and the Rest of the World Macmillan Directory of Business Information Sources James Tudor,1989-06-18 This is a three in one compendium of sources and resources which draws on more than a decade of experience in sourcing and analyzing market and business information It covers over 1000 key sources and highlights the best buys *Findex* ,2002 **Biodegradable Polymers** David K. Platt,Rapra Technology Limited,2006 Biodegradable polymers have experienced strong growth over the last three years and are set to make further inroads into markets traditionally dominated by conventional thermoplastics in future Four main classes of biodegradable polymers are analysed in this report polylactic acid PLA starch based polymers synthetic biodegradable polymers such as aromatic aliphatic co polyesters and polyhydroxyalkanoates PHA The report analyses their key performance properties applications development market drivers and future prospects Each product section also contains an estimate of market size by world region and end use market plus forecasts to 2010 There is also an analysis of key suppliers and their products Life Cycle of Sustainable Packaging Rafael A. Auras,Susan E. M. Selke,2022-10-11 Life Cycle of Sustainable Packaging An expert review of packaging s role in sustainability and the environment In Life Cycle of Sustainable Packaging From Design to End of Life a team of distinguished researchers delivers an authoritative and accessible explanation of the role played by packaging in sustainable development and the circular economy The book offers expansive coverage of every aspect of the packaging life cycle from design to management and end of life It is a holistic and integrated evaluation of packaging s environmental footprint The authors show students and readers how to incorporate design and life cycle concepts into the development of sustainable packaging materials and help them understand critical background information about pollution and risk management They

also provide readers with learning objectives and self study questions for each chapter that help them retain and understand the ideas discussed in the book Readers will also find A thorough introduction to the role of packaging in sustainable development An in depth examination of design thinking in the packaging design process including the five stages of design thinking and innovation tools Comprehensive discussions of pollution and risk management as well as soil water and air pollution Expansive treatments of global climate change life cycle assessment and municipal solid waste Perfect for undergraduate and graduate students learning about sustainability and packaging Life Cycle of Sustainable Packaging From Design to End of Life will earn a place in the libraries of chemical biochemical plastics materials science and packaging engineers

**Hand Book Of Biotechnology** ,2006 The Book Covers Biotechnology An Overview Recombinant Dna Technology Plant Tissue Culture Principles And Methodology Synthetic Seeds Biotechnology Y Methods Of Crop Improvement Transgenic Seeds Enzyme Technology Biotechnology Crop Improvement In India Biotechnology Forestry Biotechnology Agro Industrial Development Biotechnology Biomass Energy Foods Beverages Fuel Biotechnology Plant Economics Of Biotechnology Institute Plant Economics Of Biofertilizers From Cowdung Plant Economics Of Biofertilizers From Waste Plant Economics Of Biofertilisers From Garbage Msw Plant Economics Of Ethanol Biofuel From Molasses Plant Economics Of Floriculture Cut Flower Rose With Green House Technology Plant Economics Of Hybrid Seeds Plant Economics Of Jatropa Bio Diesel Cultivation Extraction Plant Economics Of Organic Manure Plant Economics Of Protein And Protein Based Products Plant Economics Of Tissue Culture 100% E O U Plant Economics Of Vermi Compositing Suppliers Of Plant And Machineries Etc

**U.S. Industrial Outlook** ,1992 Presents industry reviews including a section of trends and forecasts complete with tables and graphs for industry analysis

**Technology Of Maize And Allied Corn Products** Eiri,2008 According to one study there are more than 250 races of corn in about 14 racial groups Maize or Corn products have got tremendous demand in India and in overseas countries Now a days many eatable products are being produced from maize To consider the demand of these products EIRI have recently published a unique book on its subjects The book Technology of Maize and Allied Corn Products covers various methods including Corn Types of Corn Botany of Corn Cultivation Practices Carbohydrates and Related Compounds Quality Factors Traditional Food Products from Corn Corn Milling Products and their Uses Processing Ready to Breakfast Cereals Popcorn Formulated Puffed Snacks Manufacturing Corn Chips Maize Products Maize Starch Sweet Corn Baby Corn Extruding Snacks Corn Flakes Liquid Glucose Maize Corn Oil Malto Dextrin from Maize Plant Economics of Non Roasted Corn Flakes POHA Starch from Maize Snack Food Yeast Dry Powder from Maize Suppliers of Maize Corn Processing Machineries Present Manufacturers Exporter Suppliers of Maize and Maize Products

*Modern Technology of Acid Slurry, Surfactants, Soap and Detergents with Formulae* , *Modern Technology of Organic and Inorganic Chemicals* ,2009-11 The book covers Ammonia Aluminium Chlorine and Sodium Hydroxide Cosmetics and Perfumes Dyes Enamels Explosives Glass and Alkali Silicates Gypsum Glass Fibres Optical Fibres and Mineral Fibres

Industrial Chemicals from Benzene Industrial Chemicals from Toluene Industrial Chemicals from Xylenes Industrial Chemicals from Methene Industrial Gases Lime Mineral Fertilizers Preparation of Methanol Magnesium Nickel Organic Dyes Oils Fats and Waxes Petable Water Pigments Pesticides Rubber Sodium Carbonate and Sodium Bicarbonate Silicones Uranium Zeolites Zinc Aluminium Ingots from Aluminium Scrap Cosmetics Industry Modern Fibre Glass Sheets Herbal Cosmetics Hydrated Lime Latex Rubber Condomes Magnesium Carbonate Magnesium Metal and Calcium Mineral Water and Soda Water N P K Fertilizer Nickel Sulphate Oxgen Gas Plaster of Paris Refined Oils Cotton Seed Oil Groundnut Oil Sunflower and Safflower Oil Sodium Bicarbonate Baking Soda from Soda Ash Single Super Phosphate Toluene and SBP From Crude Naphtha Zeolite A Manufacturing Detergent Grade Zinc Oxide Zinc Metal From Zinc Ash visit [www eiriindia org](http://www.eiriindia.org) [www eiri in](http://www.eiri.in) U.S. Industrial Outlook for ... Industries with Projections for .. ,1991 Trends in Packaging of Food, Beverages and Other Fast-Moving Consumer Goods (FMCG) Neil Farmer,2013-02-26 Packaging plays an essential role in protecting and extending the shelf life of a wide range of foods beverages and other fast moving consumer goods There have been many key developments in packaging materials and technologies in recent years and Trends in packaging of food beverages and other fast moving consumer goods FMCG provides a concise review of these developments and international market trends Beginning with a concise introduction to the present status and trends in innovations in packaging for food beverages and other fast moving consumer goods the book goes on to consider modified atmosphere packaging and other active packaging systems including smart and intelligent packaging and the role these play in augmenting and securing the consumer brand experience Developments in plastic and bioplastic materials and recycling systems are then discussed followed by innovations and trends in metal paper and paperboard packaging Further chapters review international environmental and sustainability regulatory and legislative frameworks before the use of nanotechnology smart and interactive packaging developments for enhanced communication at the packaging user interface are explored Finally the book concludes by considering potential future trends in materials and technologies across the international packaging market With its distinguished editor and international team of expert contributors Trends in packaging of food beverages and other fast moving consumer goods FMCG is an important reference tool providing a practical overview of emerging packaging technologies and market trends for research and design professionals in the food and packaging industry and academics working in this area Introduces the present status current trends and new innovations in the field whilst considering future trends in materials and technologies Considers modified atmosphere packaging and other active packaging systems including smart and intelligent packaging Discusses developments in plastic and bioplastic materials and recycling systems Soil Survey of Reeves County, Texas Hubert B. Jaco,1980 **Containers and Packaging** United States. Domestic and International Business Administration. Construction and Forest Products Division,1969 Paint, Pigment, Solvent, Coating, Emulsion, Paint Additives And Formulations ,2008 Paint Pigment Solvent Coating Paint Additives and Formulations Hank

Book is published by EIRI Consultants Engineers As these all paint and allied products have got good demand in India and also having export potential The invaluable book is covering depth manufacturing technology with various formulae on different paint items The book covers various methods including Flavours and Its Study Changes of Food Flavours Due to processing Flavouring Materials Made by Processing Natural Flavouring Materials Flavouring Materials of Natural Origin Manufacturing Technology of Flavours Food Colourants The book has been written for the benefit and to prove an asset and a handy reference guide in the hands of new entrepreneurs and well established industrialists The book Paint Pigment Solvent Coating Emulsion Paint Additives and Formulations covers various methods including Paint Additives Solvents Pigments How to Formulate a Paint Inhibitive Primers for Metal Paints for Ships Drying and Curing Additives Light Stabilizers Foam Control Additives Additives for Powder Coatings Calcium Aluminium Silicate and Magnesium Aluminium Silicate Paint Stainers Painting of Aircraft Anionic Bitumen Emulsions Rheology Modifiers in Waterborne Paints High Performance Coatings Bio Diesel Opportunities for the Coating Industry Road Marking Paints Emulsions Silica Gels Emulsion Paints Paints and Varnish Removers Spray Painting Paint Bases Paint Varnish and Enamel Removers Paint Mixing and Grinding Pigments Formulae The book has been written for the benefit and to prove an asset and a handy reference guide in the hands of new entrepreneurs and well established industrialists

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